

Enclosure 7

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Information on the issue and offer of Debenture



**Information on the issue and offer of Debentures**

**Reason and Necessity:** According to the Company has a strategic to continue an investment and expansion its operational, hence it is necessary to facilitate the Company’s capital investment for the Company’s project in the future which are includes working capital to lower the interest cost without depending on the financial institute only, and capable to raise funds by issuing and offering debentures flexibility.

**Board of Directors Opinions:** the matter shall be proposed to the Annual General Meeting of Shareholders for the year 2016 for their consideration and approval to issue the Company debentures in total amount not exceeding 3,000 MB and it had an objective to propose for local retail investors and/or foreign retail investors and/or local institutional investors and/or foreign institutional investors and/or high-net-worth investors and/or directors and management of the Company which could be single or multiple offers. In accordance with rules prescribed in the Notification of the Office of the Securities and Exchange Commission (the SEC) and/or of the Capital Market Supervisory Board of any relevant regulations in effect at the time of issuance and offering of debentures.

<b>Objective:</b>	For CAPEX investment and/or refinancing and/or for general working capital
<b>Type of debenture:</b>	Any and all types of debentures, with and/or without a name registered, secured and/or unsecured debentures, with and/or without debentureholders’ representative, subordinated and/or unsubordinated debentures, and perpetual and/or tenured, depending on market conditions or any other factor at the time of offering.
<b>Currency:</b>	In Thai Baht and/or the equivalent in other currencies.
<b>Offering size:</b>	Total amount not exceeding 3,000 MB by issuing either single or multiple offerings
<b>Coupon Rate:</b>	Fixed or Float depending on market condition at the time of offering of the debentures which will be determined by the book building process and to be mutually agreed by the Issuer and the joint Lead Arrangers
<b>Tenor:</b>	Not exceeding 5 years from the issuance date of each issuance in the case of debentures other than those that are perpetual. In the case of perpetual debentures, the maturity could be perpetual, subject to requirements as prescribed by the regulations of the Capital Market Supervisory Board and/or the Office of the Securities and Exchange Commission.
<b>Debenture Redemption:</b>	Debentureholders and/or the Company may or may not have the right to redeem debentures prior to their maturity, depending on their respective terms and conditions of each debenture issuance.
<b>Offering:</b>	Debentures may be issued in domestic or international and offered entirely in one or more tranches and in one issue or in multiple issues and/or pursuant to program and/or on a revolving basis to public investors and/or specific investors and/or institutional investors and/or high-net-worth investors and/or directors and management of the Company all in one time or separately in accordance with rules prescribed in the Notification of the Office of the Securities and

	Exchange Commission (SEC) and/or of the Capital Market Supervisory Board of any relevant regulations in effect at the time of issuance and offering of debentures
<b>Special Conditions</b>	Depending on market condition at the time by researching the demand prior to offering of the debentures which will be mutually agreed by the Issuer and the joint Lead Arrangers
<b>Authorized</b>	<ol style="list-style-type: none"> <li>1. To empower the Board of Directors to consider and approve matters related to the issuing and offering of debentures.</li> <li>2. Including empower the Board of Directors in any matters related to the issuing and offering of debentures include (but not limited to)             <ol style="list-style-type: none"> <li>2.1 To appoint arrangers and / or underwriters, credit rating agency, registrar and debentures holders' representative</li> <li>2.2 To determine any details relating to the debentures and</li> <li>2.3 To negotiate, enter into, sign, certify, deliver or amend any relevant documents and agreements with respect to the issuance and offering of the debentures. Such documents and agreements include (without limitation) forms, and prospectus for the issuance and offering of debentures, application forms, letters, or any other forms submitted to the Office of Securities and Exchange (SEC)</li> </ol> </li> </ol>
<b>Approval by the Shareholders' meeting</b>	Under the Public Companies Act B.E. 2535 as amended, the transaction must be approved by not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote.